FORM G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 RELEVANT PARTICULARS Name of the Corporate Debtor NATIONAL PLYWOOD INDUSTRIES LIMITED Date of Incorporation of Corporate Debtor 11th December, 1973 Authority under which Corporate Debtor is Registrar of Companies, Shillong incorporated/registered Corporate Identity Number / Limited Liability L20211AS1973PLC001856 Identification Number of corporate debtor 5. Address of the registered office and Registered Office: Makumpathar, Margherita principal office (if any) of corporate debtor Tinsukia, Assam -786187 Principal Office: 5, Fancy Lane, Kolkata-700001 6. Insolvency commencement date of the 26th August, 2019 corporate debtor Date of invitation of expression of interest 07th November, 2019 Eligibility for resolution applicants under Details can be sought by emailing on mail ID section 25(2)(h) of the Code is available at: of RP - khaitansandeep@gmail.com or ibc.nationalply@gmail.com 9 Norms of ineligibility applicable under Available at the website of IBBI (www.ibbi.gov.in) section 29A are available at: or can be sought by emailing on mail ID of RP - khaitansandeep@gmail.com or ibc.nationalply@gmail.com 10 Last date for receipt of expression of interest 24th November, 2019 11 Date of issue of provisional list of prospective 4th December 2019 resolution applicants 12 Last date for submission of objections to 9th December, 2019 provisional list 13 Date of issue of final list of prospective 19th December.2019 resolution applicants Date of issue of information memorandum, 9th December, 2019 evaluation matrix and request for resolution plans to prospective resolution applicants 15 Manner of obtaining request for resolution plan, Request for resolution plan, evaluation matrix, evaluation matrix, information memorandum information memorandum will be shared by the Resolution Professional by email only with the and further information qualified and shortlisted Prospective Resolution applicants meeting eligibility criteria as set out by the committee of creditors after receiving confidentiality undertaking as per Section 29(2) of the IBC 16 Last date for submission of resolution plans 8th January, 2020 17 Manner of submitting resolution plans to Physically and electronically at the office of RP resolution professional 18 Estimated date for submission of resolution 8th February, 2020 plan to the Adjudicating Authority for approval Name and registration number of the resolution Sandeep Khaitan professional IBBI/IPA-001/IP-P00532/2017-18/10957 20 Name. Address and e-email of the resolution Sandeep Khaitan professional, as registered with the Board 2nd Floor, Sanmati Plaza, Christian Basti, G. S. Road, Guwahati, Assam - 781005 Email: khaitansandeep@gmail.com Address and email to be used for Same as above with additional Email ID as under correspondence with the resolution Email ID: ibc.nationalply@gmail.com professional 22 Further Details are available at or with Sandeep Khaitan 2nd Floor, Sanmati Plaza, Christian Basti, G. S. Road, Guwahati, Assam - 781005 Email: khaitansandeep@gmail.com 23 Date of publication of Form G (to be published) 9th November, 2019 Sd/-Sandeep Khaitan

Resolution Professional in the matter of

Date: 07.11.2019 Place: Guwahati

National Plywood Industries Limited

IBBI/IPA-001/IP-P00532/2017-18/10957